

KEY PLANNING & INVESTMENT DEADLINES

SPRING 2019

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	FINANCIAL DATES & DEADLINES	SPECIAL OBSERVANCES	
<p>APRIL FOCUS: Social Security</p>	<p>April 1. Last day of grace period for first IRA required minimum distribution April 15. File 2018 tax returns or extension April 15. 1Q 2018 estimated taxes due April 15. Last day to open IRA for 2018 April 15. Last day to contribute to Coverdell, IRA, profit-sharing plans, or HSA for 2018</p>	<p>Financial Literacy Month April 19. Good Friday (markets closed) April 19. Passover April 21. Easter April 24. Administrative Professionals Day April 25. Take Our Kids to Work Day</p>	<p>When should you apply for Social Security?</p>
<p>MAY FOCUS: Retirement Planning</p>	<p>May 15. 2018 non-profit returns due May 27. Memorial Day (markets closed)</p>	<p>Military Appreciation Month May 6-10. Teacher Appreciation Week May 3-4. Kentucky Derby May 12. Mother's Day May 26. Indianapolis 500</p>	<p>Let's review your retirement options!</p>
<p>JUNE FOCUS: Generational Planning</p>	<p>June 17. 2Q 2019 estimated taxes due June 17. Last day for US citizens living abroad to file returns June 30. FAFSA 2018-2019 closes</p>	<p>June 8. Belmont Stakes June 13-16. U.S. Open Golf Championship June 16. Father's Day June 21. Summer Solstice</p>	<p>Have you thought about your legacy?</p>

IF YOU HAVE ANY QUESTIONS ABOUT THIS OR ANYTHING ELSE, PLEASE CALL US! 847-256-7495

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